

Brevard County Health Facilities Authority
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June 23, 2021
PUBLIC MEETING
AGENDA

Meeting Location: Brevard County Agricultural Center,
Lecture Room, 3695 Lake Drive, Cocoa, Florida
at 3:00 p.m.

- I. Call to order and acknowledgment of proof of publication of Notice of Public Meeting
- II. Approval of minutes of meeting of March 17, 2021
- III. Discussion regarding approval of the issuance of not to exceed \$42,000,000, Brevard County Health Facilities Authority Refunding Revenue Bonds (Buena Vida Estates, Inc. Project) Series 2021 and approval of Resolution 21-02 entitled:

A RESOLUTION: (I) AUTHORIZING THE ISSUANCE AND SALE BY THE BREVARD COUNTY HEALTH FACILITIES AUTHORITY (THE "AUTHORITY") OF ITS BREVARD COUNTY HEALTH FACILITIES AUTHORITY REFUNDING REVENUE BONDS (BUENA VIDA ESTATES, INC.), SERIES 2021 (THE "BONDS") IN AN AGGREGATE PRINCIPAL AMOUNT NOT EXCEEDING \$42,000,000 AND THE LOAN OF THE PROCEEDS THEREOF TO BUENA VIDA ESTATES, INC., A FLORIDA NOT-FOR-PROFIT CORPORATION (THE "CORPORATION"), TO BE USED TO (A) FINANCE THE COST OF HEALTH CARE FACILITIES (THE "SERIES 2021 PROJECT"), (B) REFUND THE OUTSTANDING PRINCIPAL AND ACCRUED INTEREST ON ITS OUTSTANDING REVENUE NOTE (BUENA VIDA ESTATES), SERIES 2016 (C) FUND A DEPOSIT TO THE DEBT SERVICE RESERVE FUND FOR THE BONDS, AND (D) PAY A PORTION OF EXPENSES INCURRED IN CONNECTION WITH THE ISSUANCE OF THE BONDS; (II) AUTHORIZING THE EXECUTION AND DELIVERY OF (1) A BOND PLACEMENT AGREEMENT PROVIDING FOR THE PRIVATE PLACEMENT OF THE BONDS, (2) A BOND TRUST INDENTURE SECURING THE BONDS, (3) A LOAN AGREEMENT PROVIDING FOR THE LOAN OF THE PROCEEDS OF THE BONDS TO BUENA VIDA ESTATES, INC. (THE "CORPORATION") AND (4) A TAX COMPLIANCE AGREEMENT WITH RESPECT TO THE SERIES 2021 BONDS; (III) AUTHORIZING THE DISTRIBUTION OF A LIMITED OFFERING MEMORANDUM IN CONNECTION WITH THE ISSUANCE OF THE BONDS; (IV) PROVIDING THAT THE BONDS SHALL NOT CONSTITUTE A DEBT, LIABILITY OR OBLIGATION OF BREVARD COUNTY, FLORIDA OR OF THE STATE OF FLORIDA OR OF ANY POLITICAL SUBDIVISION OR AGENCY THEREOF, BUT SHALL BE PAYABLE SOLELY FROM THE REVENUES PROVIDED THEREFOR, AND THAT NEITHER THE FAITH AND CREDIT NOR ANY TAXING POWER OF BREVARD COUNTY, FLORIDA OR OF THE STATE OF FLORIDA OR OF ANY POLITICAL SUBDIVISION OR AGENCY THEREOF IS PLEDGED TO THE PAYMENT OF THE PRINCIPAL OF, PREMIUM, IF ANY, OR INTEREST ON THE BONDS; AND (V) PROVIDING FOR OTHER RELATED MATTERS.

- V. Adjournment

George Mikitarian
Chairman

Peter Fusscas
Vice Chairman

Ned Kellar
Asst. Secretary

Judy Gizinski
Secretary

Angela A. Abbott
Attorney